

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 01, 2018

REGISTRATION NO: 27135
BONDS ISSUED BY: Stewartsville C-2 School District of DeKalb County
AMOUNT OF ISSUE: \$1,100,000.00 (Series 2018) COUNTY: DeKalb and Clinton
DATE OF ISSUE: June 11, 2018 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds for the construction, equipping and furnishing of an elementary wing expansion; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Mandatory Redemption*		
Rate of Interest	Amount	Maturity
3.00000%	\$50,000.00	03/01/2024 *
	\$50,000.00	03/01/2025 *
	\$60,000.00	03/01/2026 *
	\$60,000.00	03/01/2027 *
	\$60,000.00	03/01/2028 *
	\$280,000.00	03/01/2028
	\$70,000.00	03/01/2029 *
	\$70,000.00	03/01/2030 *
	\$75,000.00	03/01/2031 *
	\$75,000.00	03/01/2032 *
3.50000%	\$80,000.00	03/01/2033 *
	\$370,000.00	03/01/2033
	\$85,000.00	03/01/2034 *
	\$85,000.00	03/01/2035 *
	\$90,000.00	03/01/2036 *
4.00000%	\$95,000.00	03/01/2037 *
	\$95,000.00	03/01/2038 *
	\$450,000.00	03/01/2038

ARE BONDS CALLABLE: The Bonds maturing on and after March 1, 2028 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2023, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$1,105,345.40
INTEREST RATE: 3.62513%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$18,386,678.00
INDEBTEDNESS: (Including this issue) \$1,418,368.00

NOTICE OF ELECTION: Published in the DeKalb County Record-Herald newspaper on March 22 and 28, 2018; Published in The Clinton County Leader newspaper on March 22 and 29, 2018

DATE OF ELECTION: April 03, 2018

ELECTION RESULTS: Yes - 309 No - 58

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable